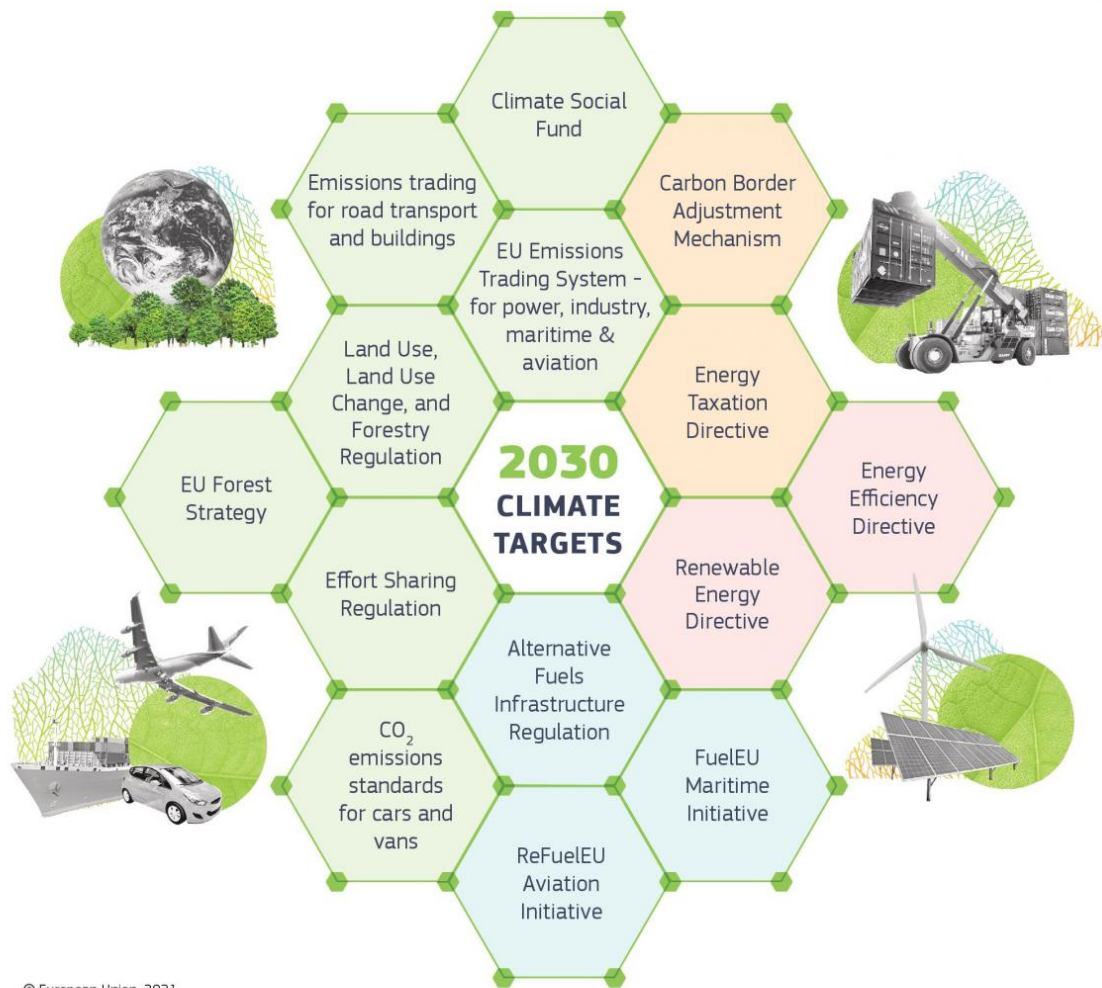
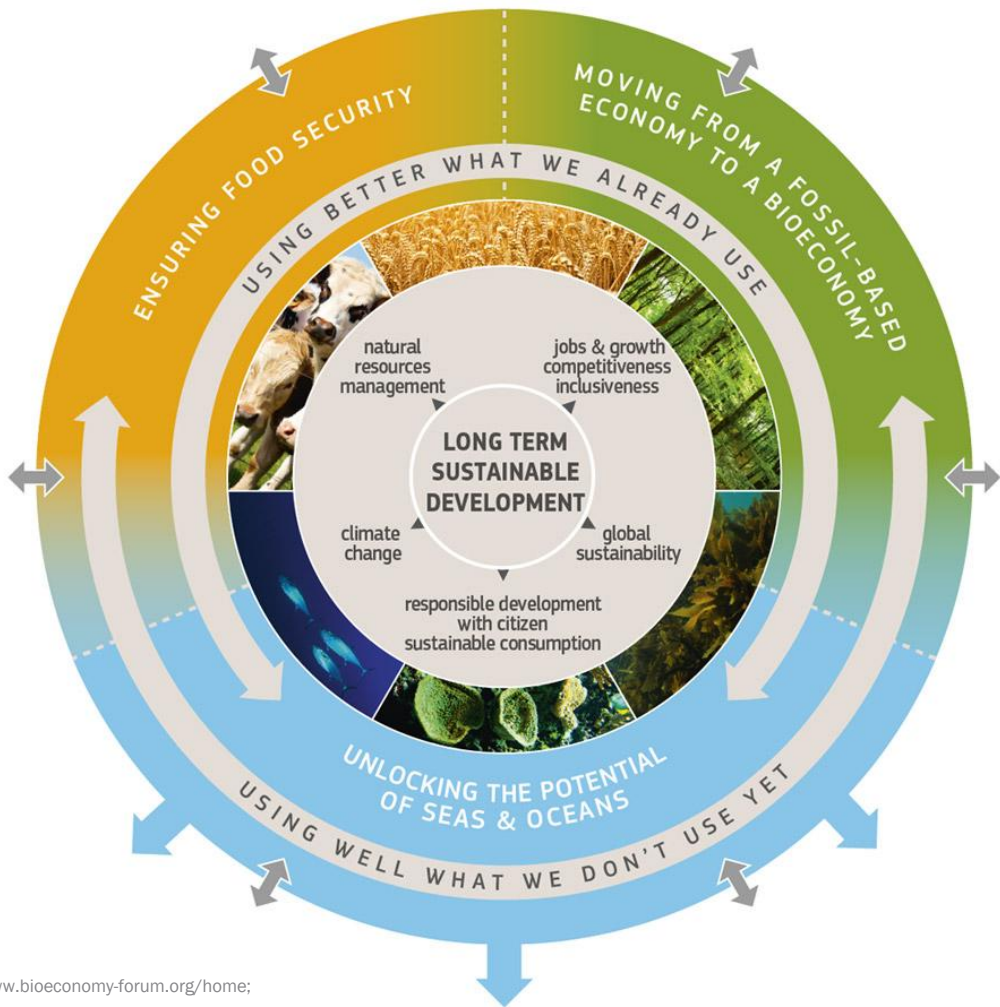


Biomass as a carbon source for renewable refineries

Franziska Müller-Langer, Romy Brödner, Karin Naumann, Karl-Friedrich Cyffka, Philipp Knötig et al.
13th International Bioeconomy Conference 2025 | Session VI: Bioeconomy Science | Halle | June 11, 2025

Drivers for sustainable refineries based on biomass

Climate neutrality, resource efficiency, circular economy



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» Efficient biomass use as overarching goal in bioeconomy strategies >> carbon with key role for renewable products

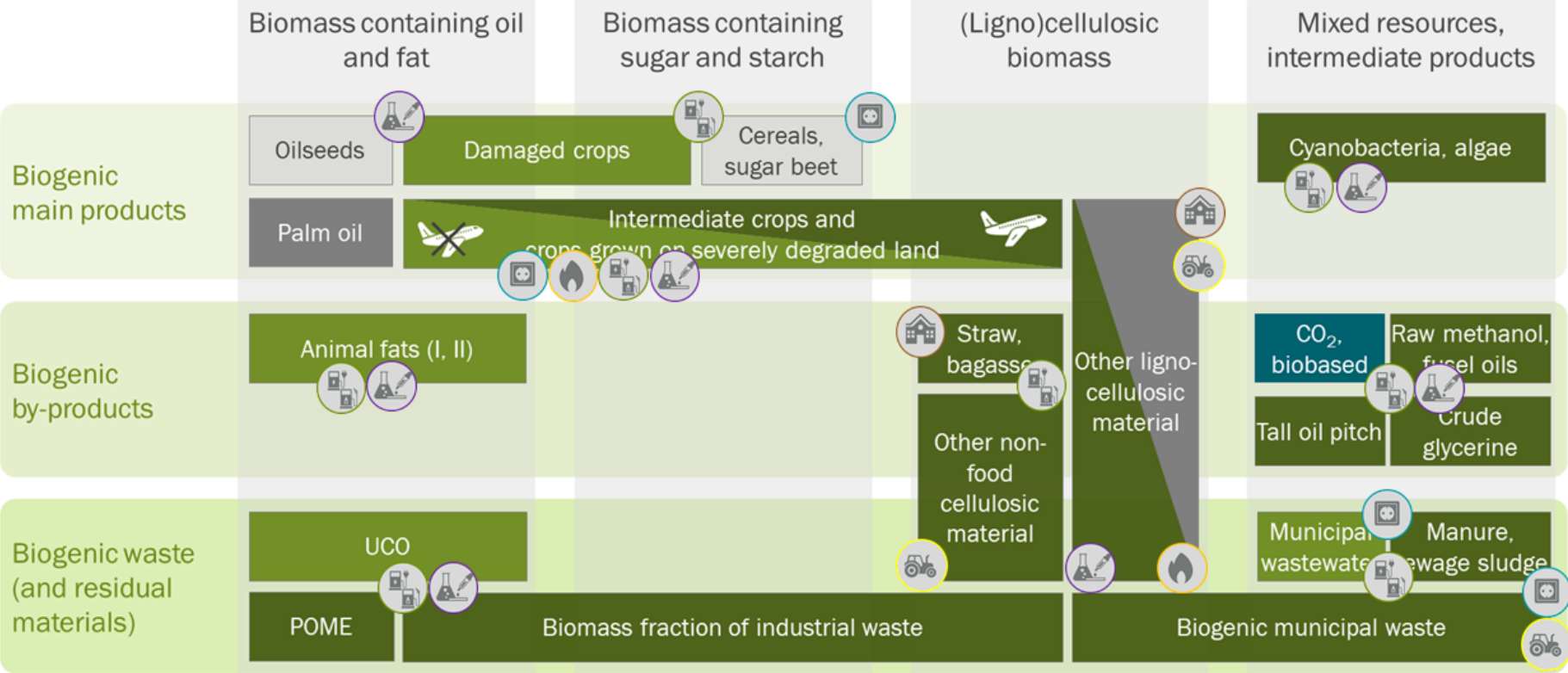
Biomass as carbon source

Increasing demand in all sectors



Increasing demand for renewable resources by 2030 with already high utilisation rates; e.g.:

- Heat
- Electricity
- Transport
- Chemical
- Construction
- Industry (e.g. steel /cement)
- Agriculture (e.g. peat replacement)



References: Demand icons based on expert assessment.
 [Naumann, K. et al. (2024): Bio2x - Vergleichende Analyse zu nachhaltigen Biomasse- und Substitutionspotenzialen, DBFZ Hintergrundpapier, https://www.dbfz.de/fileadmin/user_upload/Referenzen/Statements/Hintergrundpapier_Bio2x_Okt_2024.pdf]

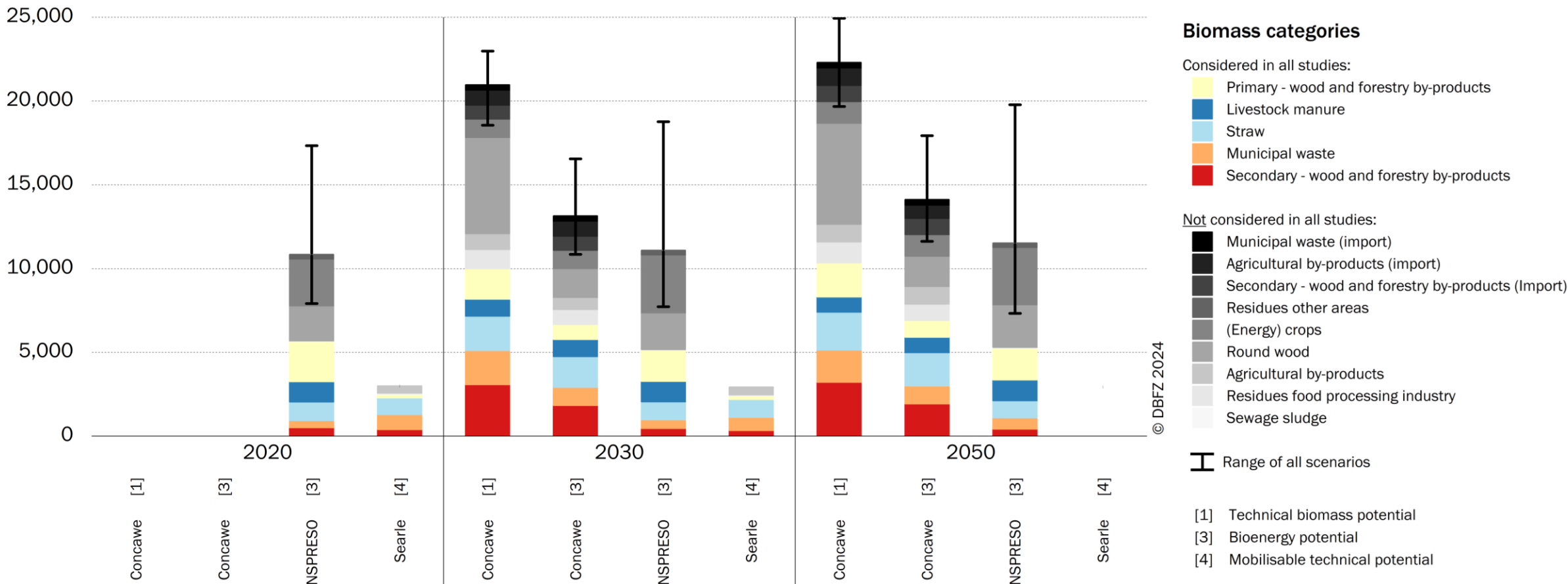
Biomass as carbon source

Significant differences in biomass potentials



Biomass potentials [all types of biomass] in PJ

scenario = medium



Reference: [Naumann, K.; Cyffka, K.-F., Karras, T. (2024): Bio2x - Vergleichende Analyse zu nachhaltigen Biomasse- und Substitutionspotenzialen, DBFZ Hintergrundpapier, https://www.dbfz.de/fileadmin/user_upload/Referenzen/Statements/Hintergrundpapier_Bio2x_Okt_2024.pdf]; [Naumann, K.; Cyffka, K.-F.; Costa de Paiva, G.; Nieß, S.; Neuling, U.; Zitscher, T. (2025): Ressourcen und ihre Mobilisierung. In: Schröder, J.; Görsch, K. (Hrsg.): Erneuerbare Energien im Verkehr. DOI: 10.48480/w11j-9w27],

+ about 34 Mt biobased CO₂
from ethanol, biogas and biomethane

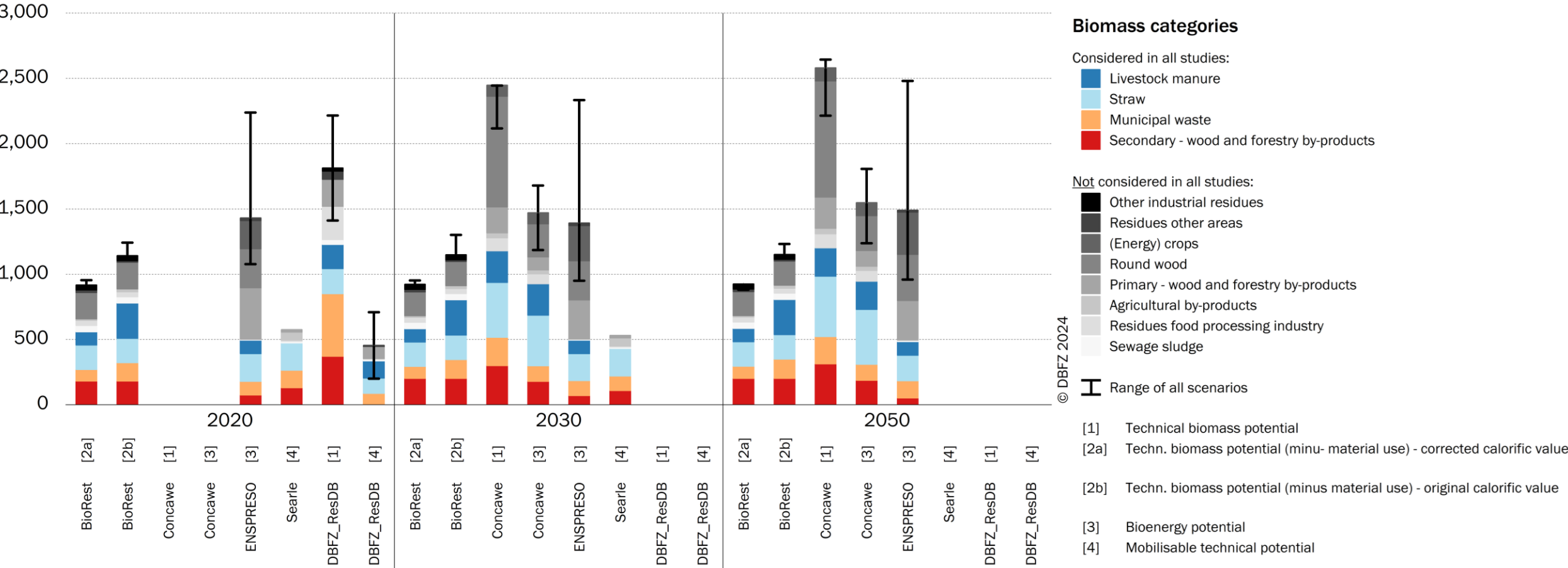
Biomass as carbon source

Significant differences in biomass potentials



Biomass potentials [all types of biomass] in PJ

scenario = medium

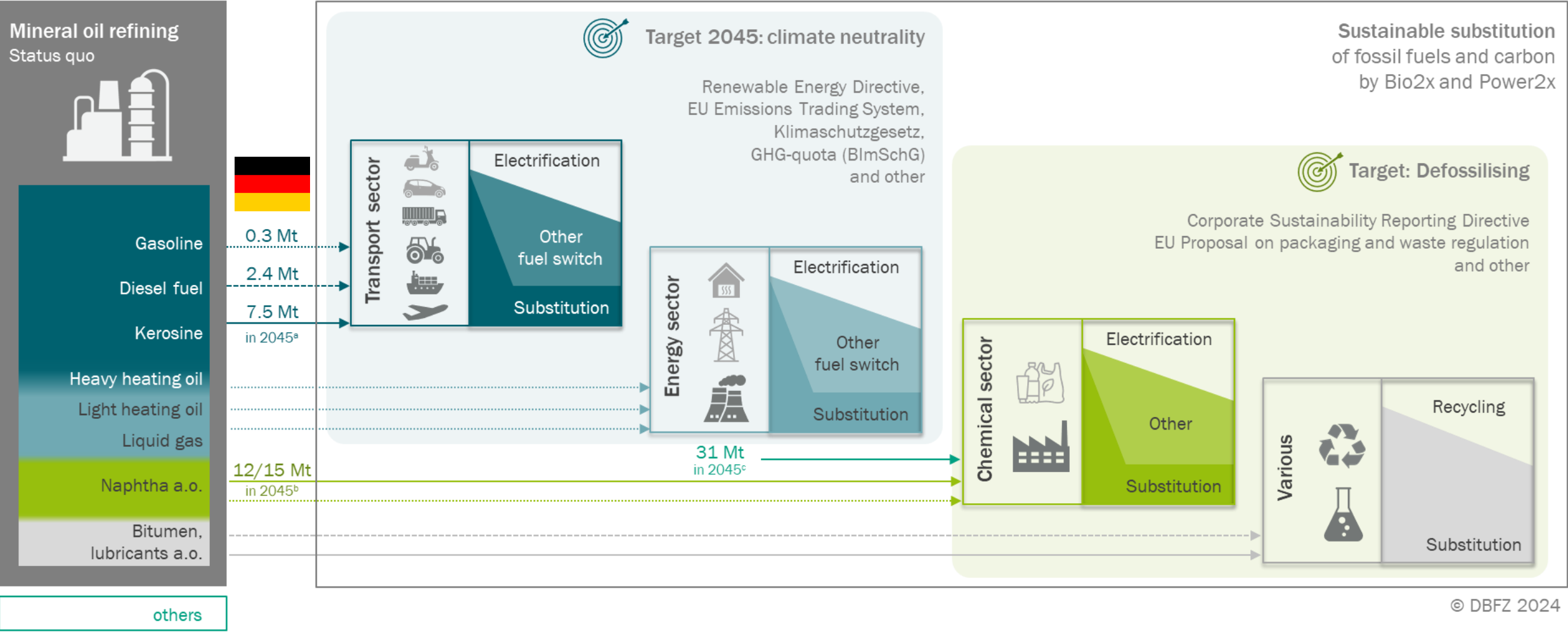


Reference: [Naumann, K.; Cyffka, K.-F., Karras, T. (2024): Bio2x - Vergleichende Analyse zu nachhaltigen Biomasse- und Substitutionspotenzialen, DBFZ Hintergrundpapier, https://www.dbfz.de/fileadmin/user_upload/Referenzen/Statements/Hintergrundpapier_Bio2x_Okt_2024.pdf]; Reference: [Naumann, K.; Cyffka, K.-F.; Costa de Paiva, G.; Nieß, S.; Neuling, U.; Zitscher, T. (2025): Ressourcen und ihre Mobilisierung. In: Schröder, J.; Görsch, K. (Hrsg.): Erneuerbare Energien im Verkehr. DOI: 10.48480/w11j-9w27].

+ about 13 Mt biobased CO₂
from ethanol, biogas and biomethane

Biomass as carbon source

Climate targets and refinery production

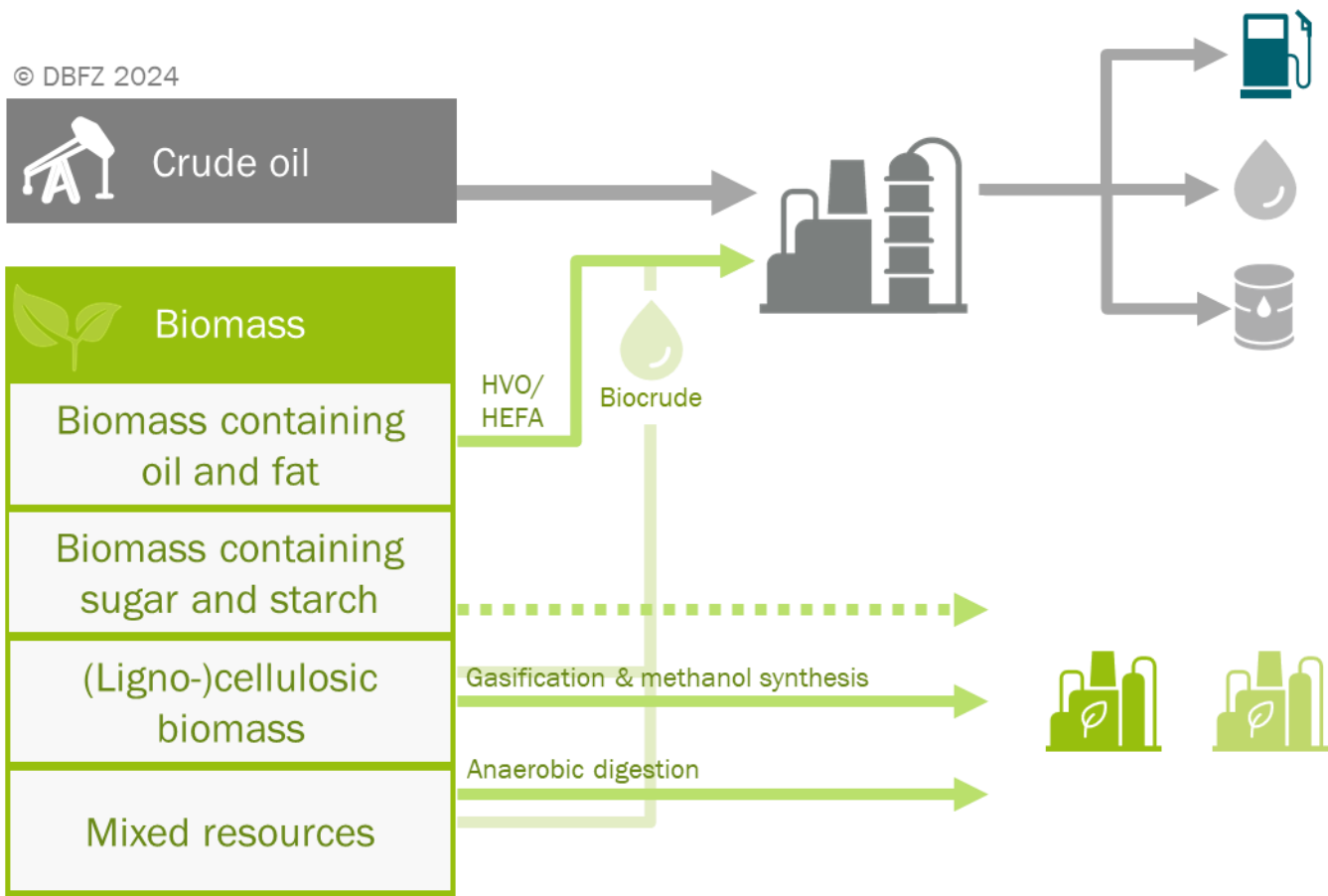


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Need for substitution 2045:► hardly relevant, -----► moderately relevant, —► highly relevant, | simplified presentation without any claim to completeness
Reference: [Naumann, K. et al. (2024): Bio2x | Vergleichende Analyse zu nachhaltigen Biomasse- und Substitutionspotenzialen. Hintergrundpapier, DBFZ, Leipzig.]
Database: ^a Agora (2021): Klimaneutrales Deutschland 2045, ^b VCI, VDI (2023): Chemistry4Climate, Szenarien 2, 3, ^c VCI, VDI (2023): Chemistry4Climate, Szenario 1 | Mt = million metric tons

Biomass as carbon source

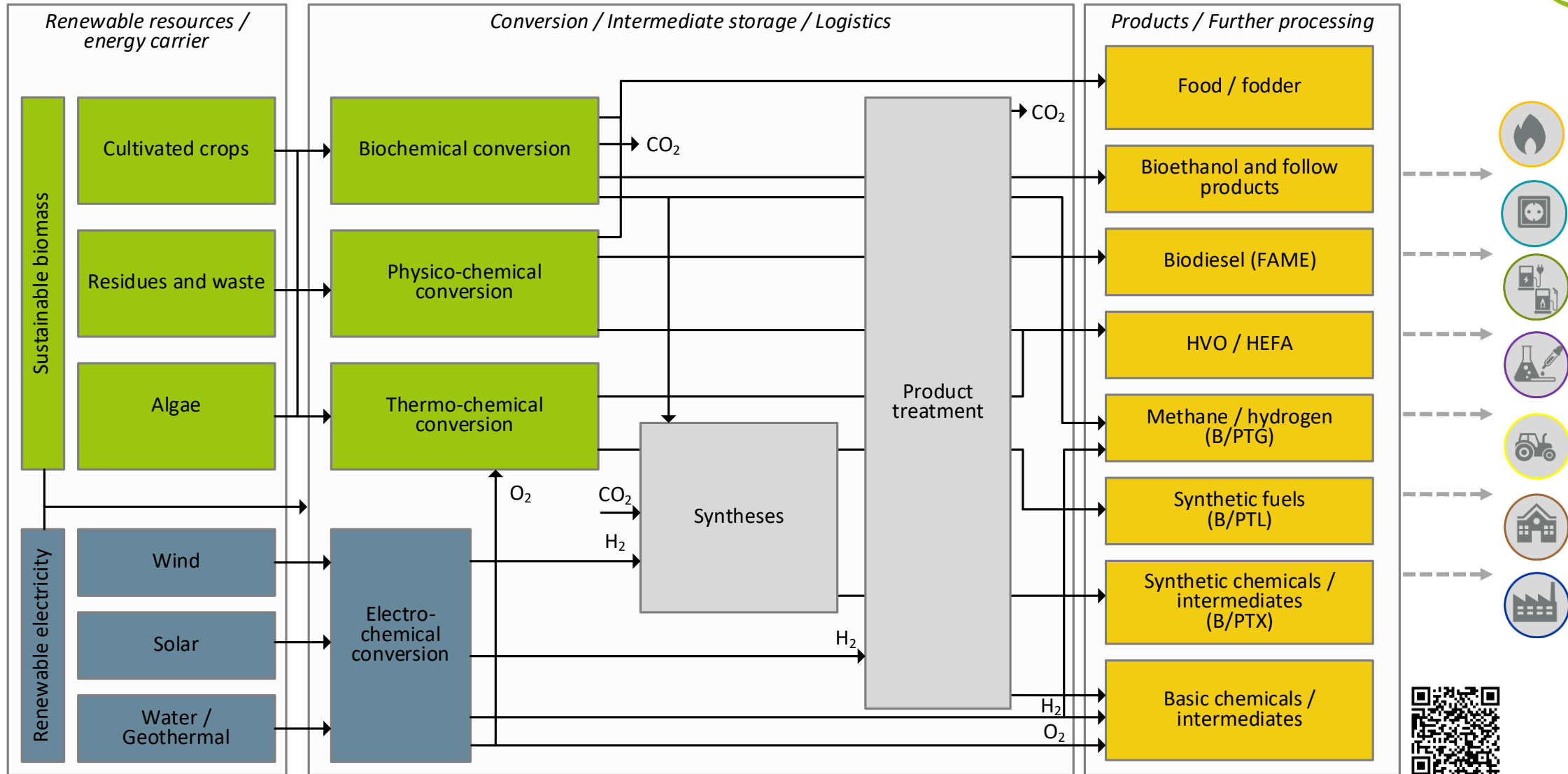
Limited biobased substitution potential



Product potential and substitution	
Diesel fuel	<0.1 Mt 0.1 – 0.3% 0.7 Mt 0.3%
Kerosine	<0.6 Mt 1.5 – 6.0% 3.7 Mt 13.8%
Naphtha	<0.3 Mt 0.6 – 2.3% 1.9 Mt 5.0%
Ethanol	
Methanol	0 - 13 Mt 3 - 91 Mt
Methane	4 - 15 Mt 31 - 131 Mt
Techn. potential	17 – 28% 34 – 49%
Bioenergy pot.	7 – 28% 10 – 45%
Mobilisable pot.	3 – 9% 8%
+ up to 9 Mt methanol from biobased CO ₂	+ up to 25 Mt methanol from biobased CO ₂

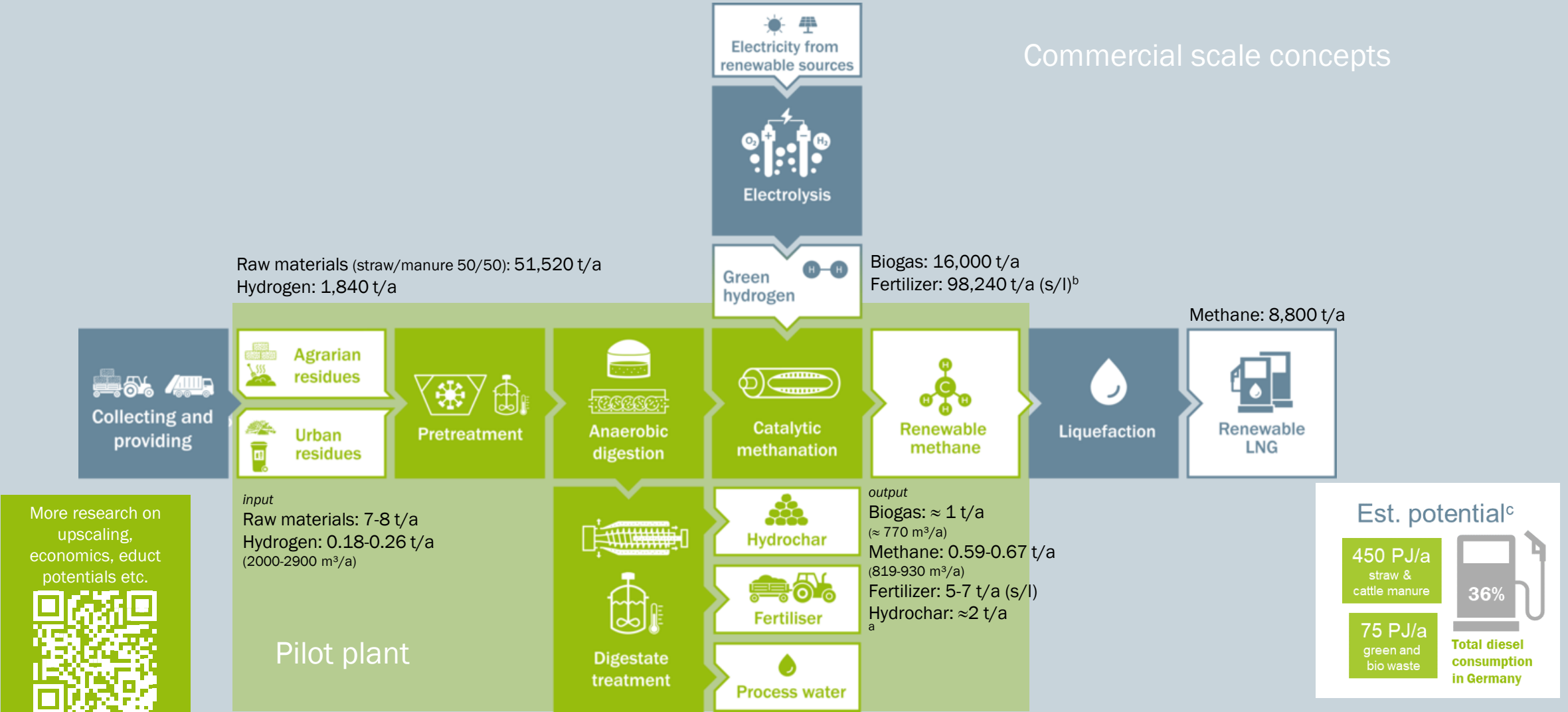
Notes: Fuel-specific values: reference to mean values and mean scenarios of the studies (quantities in Mt oil equivalent, 1 kg oil equivalent = 42 MJ) | Total potential bandwidths also include min/max scenarios, resources not considered here: starchy crops, sugar from sugar beet (ethanol) | rape seed, sunflower, soya seed (diesel fuel, kerosine, naphtha) | lignocellulosic crops, stemwood, forest wood (methanol) | Mt = million metric tons
Reference: [Naumann, K. et al. (2024): Bio2x - Vergleichende Analyse zu nachhaltigen Biomasse- und Substitutionspotenzialen, DBFZ Hintergrundpapier, https://www.dbfz.de/fileadmin/user_upload/Referenzen/Statements/Hintergrundpapier_Bio2x_Okt_2024.pdf]

Diverse technology routes, synergies and value networks



Example Pilot SBG

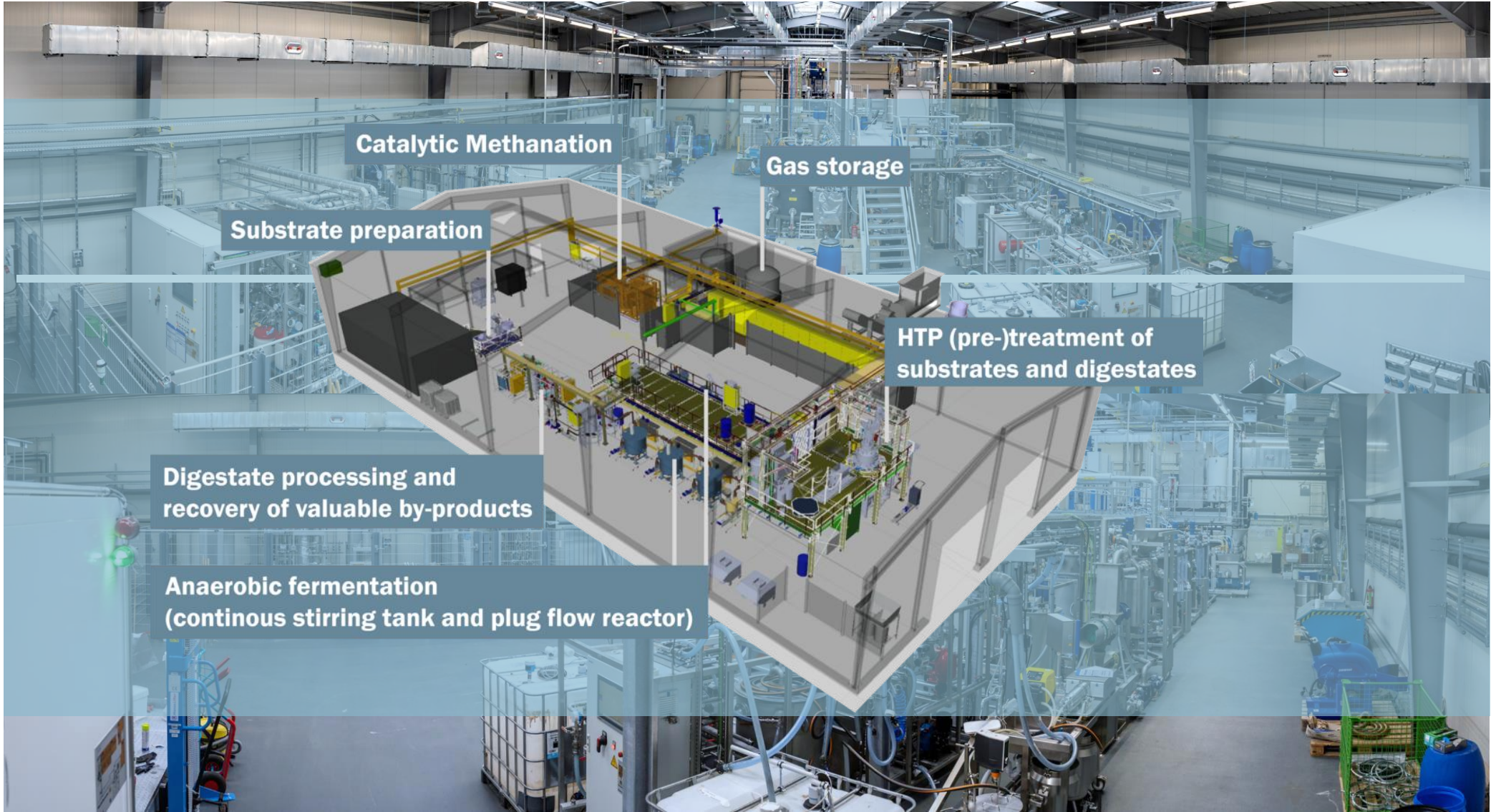
From biogas plant to a biorefinery | approach



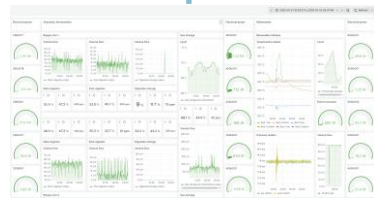
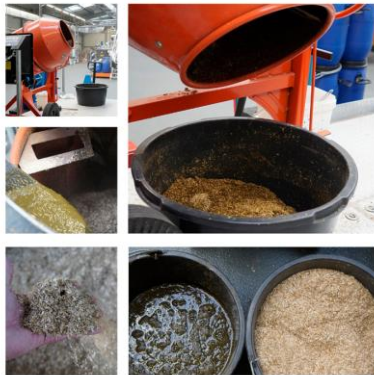
m³ - standard cubic metre; ^a Rough approximation from the mass balance. Biogas, fertiliser and hydrochar amount and composition depend on the raw material origin and quality; ^b for the first commercial size plant concept results from lab scale preliminary tests were used since the pilot plant was still in commissioning; ^c Naumann, K. et al. (2024): Fokusheft Standortanalyse und Ressourcenverteilung für erneuerbares LNG im Verkehr

Example Pilot SBG

Automated production in an integrated pilot plant



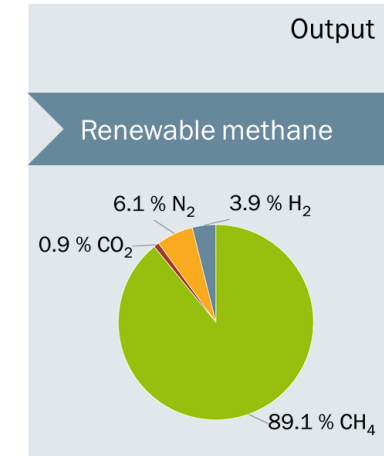
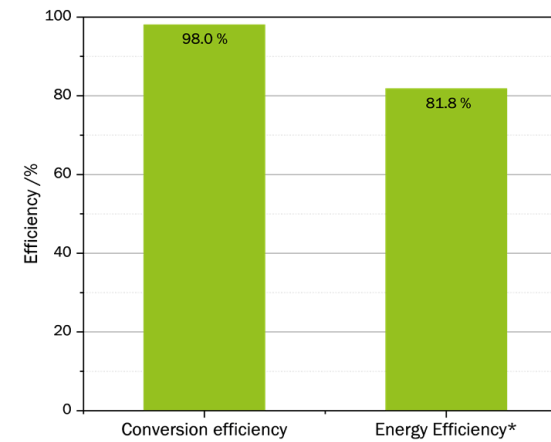
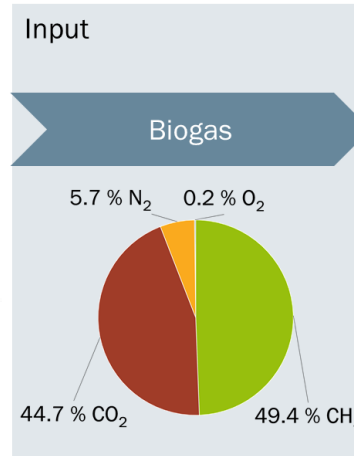
Input materials



Example Pilot SBG

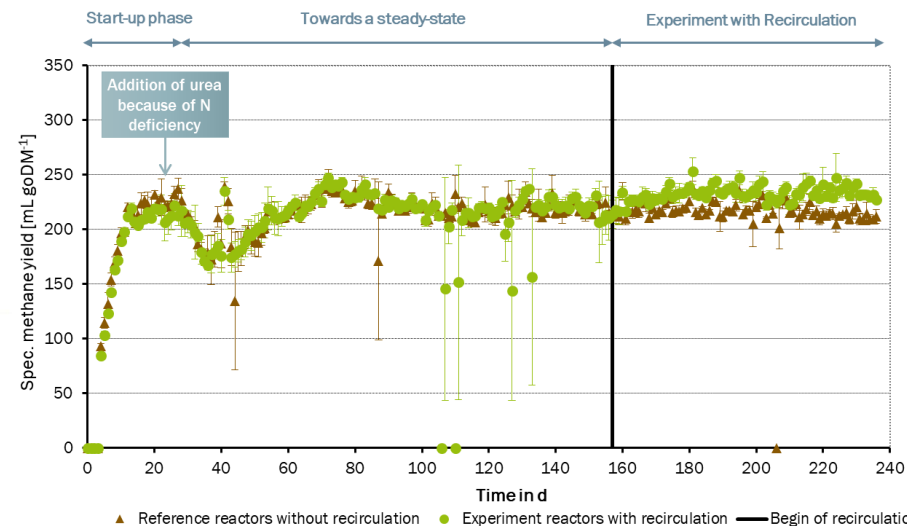
Insights in results

Catalytic methanation



Ru₂/Al₂O₃, T = 320 °C, p = 18 bar(g), H₂:CO₂ = 4, $\dot{V}_{\text{biogas}} = 60 \text{ L/h}$, GHSV = 449 h⁻¹
 *Energy efficiency determined from calorific value of product and educt

Liquid digestate recirculation



- » Lab scale: digestate recirculation increased methane production by $8.24 \pm 0.35\%$ compared to the reference reactors
- » Reduction of demand for fresh water and urea
- » Decrease of possible waste streams and thus energy intensive cleaning tech

Resource and product diversification for net zero by 2050

- » Biomass as renewable carbon source of importance
 - >> regional and temporal resolution of biomass data as still high bandwidths and large uncertainties in data for future potentials
- » Existing and foreseeable sustainability requirements not fully taken into account
 - >> improved reliability of the database required for strategic decisions in the bioeconomy context; e.g. expand scope of sustainability aspects (e.g. RED, agroforestry, catch crops, paludiculture, fermentation residue recycling, biobased CO₂).
- » Obstacles to mobilisation due to further influencing factors and the impact of cascade effects (i.e. material before energy)
 - >> cross-sectoral optimisation and mobilisation strategies for individual resources; esp. design of value cascades
- » Previously rather independent sectors increasingly linked (e.g. agriculture and forestry, chemicals, food, P&P, fuels)
- » Numerous new, innovative biorefinery concepts developed, often through expansion of the product range at existing plants
 - >> biomass- and electricity-based technologies with a number of untapped synergies >> e.g. Pilot-SBG
- » Harmonise long-term technology push and market pull policies (incl. steering instruments to lower risks) for GHG mitigation and defossilisation of all sectors >> same frame for renewable refineries independent of product application
- » Renewable products essential from an international context
 - >> opportunities and risks for new value chains as well as knowledge and technology transfer

Technical overview

Research & demonstration platform

Innovation | Research | Development

Methanation

Digestate treatment

Anaerobic fermentation

Hydrothermal processes

Substrate preparation and storage

Technical details, processes and application



Looking forward to keep in contact

Dr.-Ing. Franziska Müller-Langer

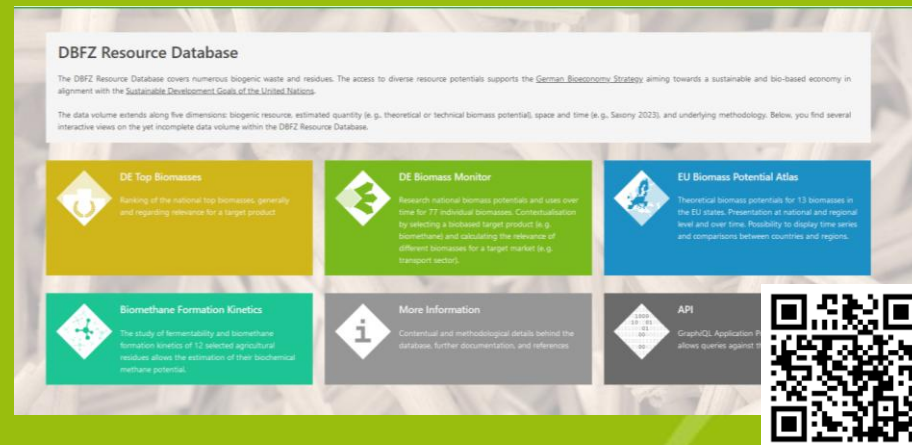
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6. BIOREFINERY DAY KEY TECHNOLOGIES FOR BIOBASED PRODUCTS AND FUELS

September 16, 2025
DBFZ in Leipzig



Interesting publication